Deutsche Private Port
Innovative Platform for Investment Consolidation

Typical client situation
Investment offices with a lean set-up that typically work with multiple banks and custodians and seek a transparent overview across their (client’s) entire wealth
• Need for simple and immediate control at the push of a button
• Need to communicate timely with stakeholders
• Need for data quality and accuracy
• Want customization according to own references
• Need for control of both liquid and illiquid assets

What is unique to Deutsche Private Port
• A global, holistic and personalized viewing capability for all situations
• Simple, easy-to-use implementation set up
• No interference with your current client’s bank partner or set up
• Safe and convenient
• Developments become part of a streamlined best practice community offering

Deutsche Bank Group added value
• Global Deutsche Bank expertise readily available
• Capital markets advisory desk available
• Reliable track record of over a decade and a half

Our offering
Deutsche Private Port enables a holistic and transparent overview of all your assets. Portfolios and assets held across multiple banks are consolidated via one centralized software platform.

A neutral product that is independent from any other Deutsche Bank entity and is developed as a best practice to simplify your daily business.

Our speciality clientele
Deutsche Private Port serves investment offices such as family offices, foundations and corporate offices to increase efficiency and reduce effort in managing complex accounts.

Core features
• Concise calculation of your total wealth available at your fingertips
• In-depth interactive analytics including liquid & illiquid assets
• A broad suite of bespoke board communication packages
• High level of security and confidentiality
• Desktop and mobile access
Your own Personal Service Manager
Personal telephone service for additional expertise

Installation service
• Zero investment in complex infrastructure
• No recurring IT maintenance
• Set-up fully included (no IT headaches)
• Complimentary one-to-one training included in offering
Fast and convenient set up

Additional features
• Bridge to financial accounting interface allows for increased efficiency
• “Fund Look Through” technology including Solvency II compatibility reporting

Deutsche Private Port
200 clients worldwide
85 banks and fund companies connected
1,800+ users
34,700 reports created every month
17 years of dedicated experience
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